

# Targeted Insertion of a Variable Region Gene into the Immunoglobulin Heavy Chain Locus

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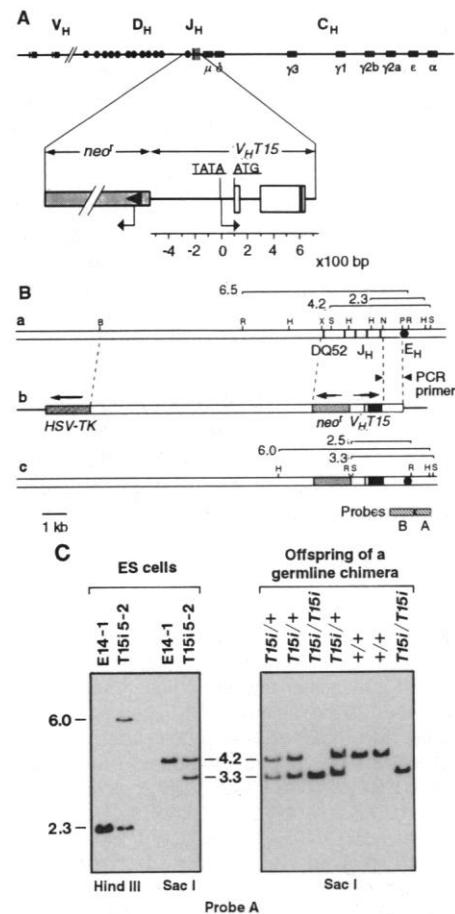
A mutant mouse strain has been generated in which a rearranged immunoglobulin heavy (H) chain variable (V) region gene is placed into the heavy chain locus in its natural position, replacing the  $J_H$  elements. In homozygous mutant mice, essentially all B cells in the spleen express the transgenic  $V_H$  region in their antibodies. The proper location of the transgene relative to the constant region genes allows it to participate in isotype switching and undergo somatic hypermutation. Immunoglobulin transgenic mice generated in this fashion by gene targeting should prove useful for the exploration of immunoregulatory mechanisms.

Immunoglobulin (Ig) transgenic mice expressing a single antibody specificity in the great majority of their B cells have been successfully used in studies of various aspects of immunoregulation such as the control of allelic exclusion of antibody V region genes (1) and of immunological tolerance (2). However, in such animals transgene expression is affected to various extents by the endogenous Ig loci. Furthermore, the switch from the expression of one antibody class to that of another (3) is usually either impossible or severely restricted (4). The different antibody classes are involved in mediating distinct effector functions in the antibody response (5). In addition, in the pathogenesis of antibody-mediated autoimmune diseases, class switching of autoantibodies associated with somatic hypermutation of V region genes may often play a critical role (6).

The gene targeting technique (7), used in the mouse almost exclusively to inactivate functional genes in the germline, also provides a way to place any given functional gene or other DNA sequence into a particular position in the genome. We designed a targeting vector in order to introduce a rearranged  $V_H$  region gene [ $V_H T15$ ; derived from an antibody to phosphorylcholine (anti-PC) (8)] into a chromosomal position where rearranged  $V_H$  genes locate, 5' to the heavy chain enhancer (Fig. 1, A and B) (9). A successful targeting event would yield an IgH locus carrying the  $V_H T15$  gene in the position of  $J_H$  (preventing further  $J_H$  rearrangements) and a *neo<sup>r</sup>* gene 5' of the  $V_H$  gene in an inverted orientation (Fig. 1B). A mutant embryonic stem (ES) cell clone (T15i#5-2) was identified by polymerase chain reaction (PCR) (10) and analyzed by Southern (DNA) blotting to confirm that the mutation had been correctly introduced (Fig. 1C). We

obtained chimeric mice by injecting T15i#5-2 cells into C57BL/6-derived blastocysts, and the mice transmitted the mutant chromosome into their offspring (Fig. 1C). We designate the mutation carried by these mice T15i.

The T15i chromosome is derived from an ES cell, the IgH loci of which are of the  $IgH^a$  allotype. Because the mutant chromosome was crossed into strain C57BL/6 ( $IgH^{b/b}$ ), B cells expressing the T15i locus should carry antibodies of allotype a on the cell surface. Furthermore, the same cells should be stainable by an antibody to the idiotype specific for the  $V_H T15$  product ( $V_H T15Id$ ) (11). Figure 2 depicts the flow cytometric results obtained from the staining of peripheral blood lymphocytes (PBLs) from homozygous ( $IgH^{T15i,a/T15i,a}$ ) and heterozygous ( $IgH^{T15i,a/b}$ ) mutants as well as wild-type ( $IgH^{b/b}$ ) littermate mice with antibodies to the Ig  $\mu$  chain a and b allotypes on one hand and  $V_H T15Id$  and a allotype on the other. As expected, essentially all  $\mu^a$ -positive cells carry the  $V_H T15Id$  in both homozygous and heterozygous mutants. Such cells are absent in the controls and dominant in the homozygous mutant. Notably, we observed the presence of a large population (~60% of the B cells) of  $\mu^b$ -positive,  $V_H T15Id$ -negative cells in the blood of heterozygous mutants. On the basis of the allelic exclusion principle (1, 12), one would have expected that in the course of B cell development in these animals, the (productive)  $V_H$  region gene rearrangement on the T15i chromosome would inhibit the other chromosome from undergoing  $V_H$  gene rearrangement. Allelic exclusion appears to operate in the heterozygous mutant B cells, because they express either  $\mu^a$  (together with  $V_H T15Id$ ) or  $\mu^b$  (lacking  $V_H T15Id$ ). This suggests that in the  $\mu^b$ -expressing cells the T15i locus is inactivated through secondary gene rearrangements. For reasons that remain to be explored, such rearrangements are rare or absent in homozygous mutant B cells as revealed by Southern blotting of genomic



**Fig. 1.** Targeted insertion of the  $V_H T15$  gene into the germline IgH locus. (A) Genomic structure of the wild-type IgH locus and the targeted insertion.  $D_H$ ,  $J_H$ , and  $C_H$  regions are shown as circles, vertical lines, and filled boxes, respectively. Arrows indicate transcriptional initiation sites and orientation. (B) Strategy for homologous recombination. (a) Partial restriction map of the wild-type  $J_H$  locus. Exons of DQ52 and  $J_H$ 's are shown as narrow filled boxes and the H chain enhancer as a filled circle. B, Bam HI; R, Eco RI; H, Hind III; X, Xho I (the only unique site); S, Sac I; N, Nae I; P, Pvu II. (b) Targeting construct (9). PCR primers are shown as triangles. Horizontal lines represent plasmid sequence. Arrows indicate transcriptional orientation of the *neo<sup>r</sup>* and the  $V_H T15$  gene. (c) Predicted structure of the targeted IgH (T15i) locus. Diagnostic restriction fragments and location of probes used for Southern blot analysis are shown. (C) Southern blot analysis of a PCR-positive transfectant and offspring of germline chimeras. Hind III- and Sac I-digested genomic DNA of a clone (E14-1) of the ES line was hybridized to probe A. The parental ES cell line (E14-1) was included as a control. With both enzymes, clone T15i#5-2 shows a hybridizing fragment in addition to that derived from the wild-type IgH locus. Sac I-digested tail DNA from offspring of heterozygous mutant animals was hybridized to the same probe as for ES cell DNA. Homozygous mutant mice ( $IgH^{T15i,a/T15i,a}$ ) show only a 3.3-kb hybridizing fragment, whereas heterozygous mutants ( $IgH^{T15i,a/b}$ ) show both a 4.2- and 3.3-kb fragment. Sizes are indicated in kilobases.

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DNA with a  $J_H$  probe (13). This is in accord with an important conclusion from the flow cytometry data in Fig. 2; specifically, that B cells expressing  $V_H$  genes other than  $V_H T15$  are generated in homozygous mutant mice at very low frequency, if at all.

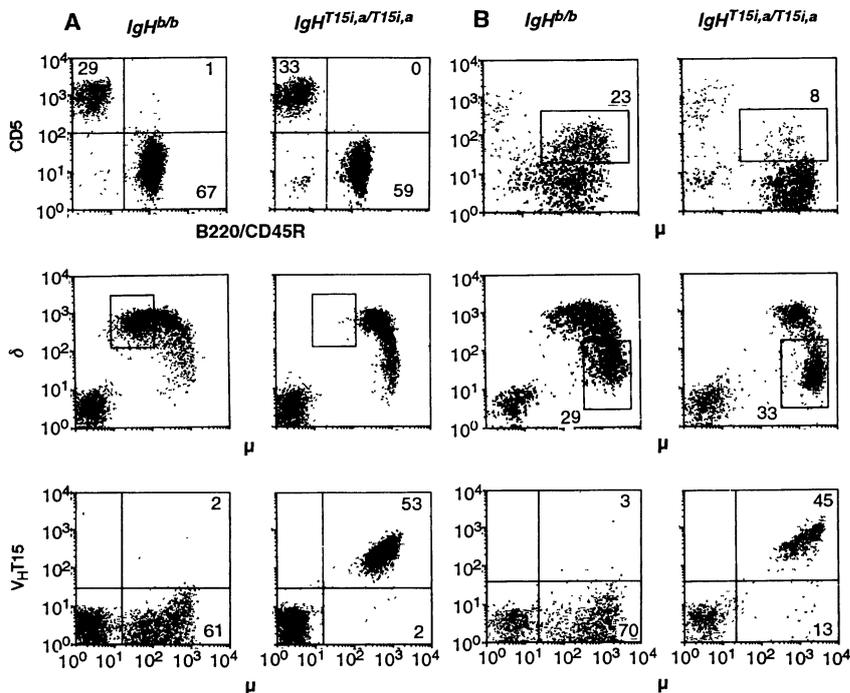
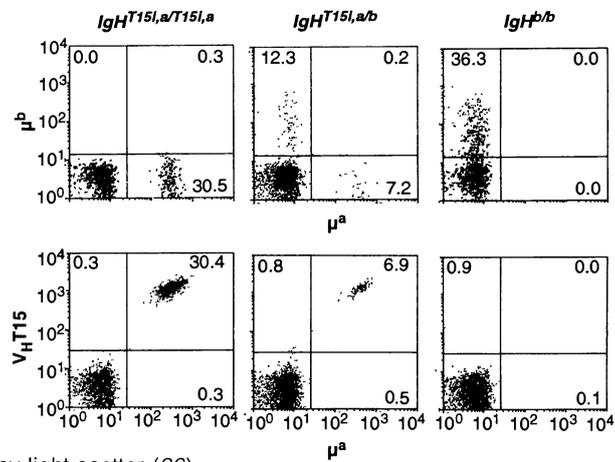
The spleen of the homozygous mutant mice harbors normal numbers of T and B lymphocytes (14), and essentially all B cells express the  $V_H T15Id$ . However, the spleen of the homozygous  $T15i$  mutant mice lacks the  $IgM^{low}IgD^{high}$  B cell population (Fig. 3A), similar to an earlier observation in a conventional  $IgM$ - and  $IgD$ -expressing  $Ig$  transgenic mouse (15). This phenomenon could be due to either intrinsic properties of the particular transgenes in question or to cellular selection or activation, or both, on the basis of the specificities of the transgenic antibody.

The  $V_H T15$  gene used for targeted insertion was taken from the myeloma cell line S107 which produces an anti-PC (8). This antibody is produced almost exclusively by  $CD5^+B$  (B1) cells in normal mice (16). However, B1 cells, as characterized by the  $CD5$  surface marker, were not only virtually absent in the spleen of the homozygous mutant mice but also rare in the peritoneal cavity (Fig. 3B). This contrasts with conventional  $Ig$  transgenic mice in which the H chain transgene encodes another B1 cell-associated antibody specificity, where large numbers of  $CD5^+$  B cells are recruited into both peritoneal cavity and spleen (17).

Does class switching occur on the  $T15i$  chromosome? The serum of homozygous  $T15i$  mice contained antibodies of all  $Ig$  isotypes examined, with somewhat higher  $IgM$  concentrations and lower  $IgG$  and  $IgA$  concentrations as compared with the control (Fig. 4). Essentially all serum  $IgM$  appears to express  $V_H T15Id$  (Fig. 5), in contrast with the situation in conventional  $Ig$  transgenic mouse strains where much of serum  $IgM$  is derived from endogenous  $IgH$  loci (1, 18). However, the titers of  $V_H T15Id$ -bearing  $IgG1$ ,  $IgG3$ , and  $IgA$  antibodies appear to be lower than those of total  $IgG1$ ,  $IgG3$ , and  $IgA$ , respectively. This effect may be due to the occurrence of somatic hypermutation in the corresponding cells, as a single amino acid exchange may abolish reactivity to antibody to  $V_H T15Id$  (anti- $V_H T15Id$ ) (19).

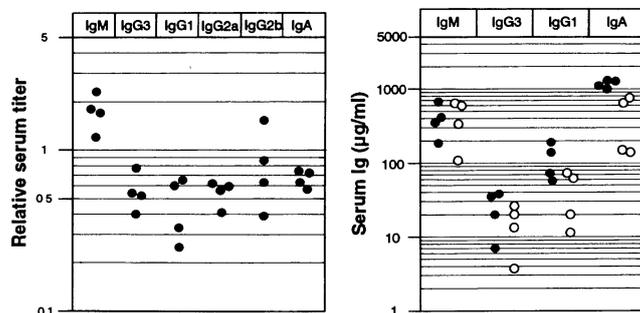
The above results demonstrated that the targeted  $IgH$  allele can undergo class switching, although the frequency of class switching on the targeted chromosome might be lower than that on a wild-type chromosome. Such an effect could be due to the presence of the  $neo^r$  gene 5' of the  $V_H$  promoter in the  $T15i$  locus. Moreover,  $V_H T15$ -expressing B cells might be less likely to be stimulated to class switching by environmental antigens than normal B cells

**Fig. 2.** Allotype and idiotype of surface  $IgM$  on B cells in the peripheral blood of homozygous and heterozygous mutant mice and control mice. PBLs were isolated from mice of the F2 generation and stained with fluorescein isothiocyanate (FITC)-conjugated monoclonal antibody (mAb) to  $\mu^a$  and phycoerythrin (PE)-conjugated mAb to  $\mu^b$  (25). Biotinylated mAb to  $V_H T15$  (mAb TC54) was used to identify  $V_H T15$ -expressing B cells (11). Numbers in quadrants refer to the percentage of cells in the lymphocyte gate as defined by light scatter (26).

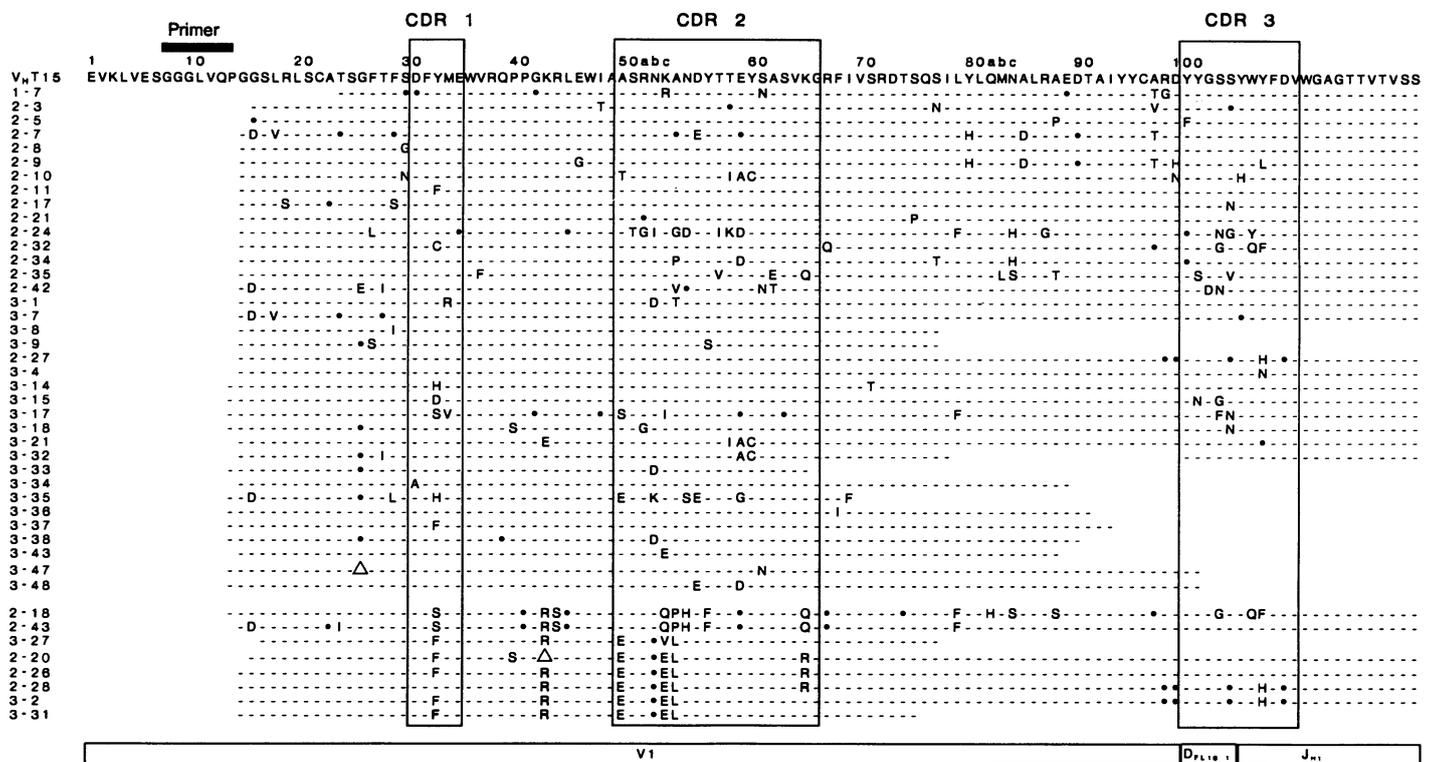


**Fig. 3.** Surface phenotype of splenic (A) and peritoneal (B) B cells from wild-type ( $IgH^{b/b}$ ) and homozygous  $T15i$  mutant 8-week-old mice ( $IgH^{T15i,a/T15i,a}$ ). Cells were stained with FITC-conjugated antibodies as indicated (27). In (A), boxes in dot plots of the middle row denote  $IgM^{dull}IgD^{bright}$  B cells. In (B),  $CD5^{dull}$  and  $IgM^{bright}IgD^{dull}$  cells are boxed, and the percentages of cells in a given box are shown for each plot. Numbers refer to cells in the lymphocyte gate.

**Fig. 4 (left).** Relative concentrations of  $Ig$  isotypes in the blood of 7-week-old homozygous  $T15i$  mutant mice, determined by enzyme-linked immunosorbent assay (ELISA) (28). Titers are expressed relative to those of the wild-type littermates. Each filled circle represents a single animal.



**Fig. 5 (right).** Antibodies bearing  $V_H T15Id$  in the blood of homozygous  $T15i$  mutant mice.  $V_H T15Id$ -bearing ( $\circ$ ) and total antibody ( $\bullet$ ) titers were determined for  $IgM$ ,  $IgG3$ , and  $IgG1$ . Concentrations of  $V_H T15Id$ -bearing and total antibodies were calculated with  $V_H T15Id$ -positive monoclonal standards for each isotype (28).



**Fig. 6.** Somatic hypermutation of the transgenic  $V_H T15$  gene obtained from  $IgM^- IgD^-$  B cells of PC-KLH-immunized homozygous T15i mutant mice (29). Deduced amino acid sequences are compared with that of the  $V_H T15$  gene. Codons are numbered according to Kabat *et al.* (30).

Dashes indicate identity. Amino acid substitutions are shown, and codons containing silent mutations and base deletions are represented by dots and triangles, respectively (31).

because of their restricted antibody repertoire. Because of these possibilities, we assessed class switching on the  $T15i$  allele *in vitro*, in the absence of any influence of external antigens that are known to be the dominant force driving class switching *in vivo* (20). Mouse B cells cultured with lipopolysaccharide (LPS) alone or with LPS and interleukin-4 (IL-4) show class switch-

**Table 1.** Percent of splenic B cells producing  $\mu$  or  $\delta$  chains from T15i homozygous mice. Splenic B cells from homozygous mutant ( $IgH^{T15i,a/T15i,a}$ ) and control mice were cultured *in vitro* (24) with either LPS or LPS and IL-4. On day 6 of culture, B cell blasts were purified on a Ficoll density gradient, fixed, and analyzed for cytoplasmic Ig by staining with isotype-specific antibodies. Values represent the percent of positive B cell blasts.

Mice	LPS		LPS and IL-4	
	$\mu^+$	$\gamma 3^+$	$\mu^+$	$\gamma 1^+$
	<i>IgH<sup>T15i,a/T15i,a</sup></i>			
1	44.4	10.6	39.5	28.9
2	46.5	15.9	39.2	20.8
3	48.7	10.0	52.5	31.3
	<i>IgH<sup>b/b</sup></i>			
1	47.1	16.0	31.6	31.9
2	38.1	18.8	54.5	21.1
3	40.5	11.2	32.1	30.3

ing mainly to IgG3 or IgG1, respectively (21). This occurred in splenic B cells from homozygous T15i mice (most of which express IgM) [Fig. 3 and (13)] as efficiently as in cells from wild-type mice (Table 1). Thus, the lower concentrations of IgG and IgA in the serum of the homozygous mutants (Fig. 4) may result from the impact of a restricted antibody repertoire on cellular selection.

For the analysis of somatic hypermutation (22) of the inserted  $V_H T15$  transgene, we isolated  $IgM^- IgD^-$  B cells from the spleens of homozygous mutant mice after they had been immunized with an appropriate T cell-dependent antigen [PC-coupled keyhole limpet hemocyanin (PC-KLH)]. From the mRNA of these cells,  $V_H T15$  transcripts associated with sequences from IgG constant regions were specifically amplified by PCR, cloned, and sequenced (23). Most of the 44 nucleotide sequences (depicted in Fig. 6) bore a multitude of somatic point mutations with an average of 5.7 mutations per sequence and a preferential accumulation of replacement mutations in complementarity-determining regions (CDRs)—similar to what analysis in normal  $IgM^- IgD^-$  B cells revealed (23). As in normal mice, IgM-expressing B cells in homozygous mutants express largely unmutated  $V_H T15$  genes (13). We conclude from

these results that the  $V_H T15$  transgene in the T15i mutant strain undergoes somatic hypermutation to the same extent as do rearranged  $V_H$  genes in normal mice, with T cell-dependent antigenic stimulation.

The present data establish a method of generating "second generation" Ig transgenic mice, in which the transgene behaves like a normal rearranged Ig gene in terms of B cell-specific expression, class switching, and somatic hypermutation. The method is not only applicable to any rearranged  $V_H$  gene, but can be easily extended to light chain genes as well. Transgenic mice of this kind, generated by gene targeting, should provide useful mouse models for the *in vivo* analysis of antigen-specific B cell activation and tolerance, including models of allergic and autoimmune diseases.

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9. A 9-kb Bam HI-Xho I DNA fragment upstream of DQ52 was subcloned as a 2-kb Bam HI-Xho I fragment isolated from phage clone ChSp $\mu$ 27 [P. Early *et al.*, *Cell* **19**, 981 (1980)] and a 7-kb Bam HI fragment from cosmid clone COS-J17 [C. Wood and S. Tonegawa, *Proc. Natl. Acad. Sci. U.S.A.* **80**, 3030 (1983)]. The  $V_H T15$  gene spanning from a Bam HI site 0.6 kb upstream of the ATG codon to a Bgl II site 60 bp downstream of  $J_H 1$  was isolated from pLLg3R [J. W. Guise, P. L. Lim, D. Yuan, P. W. Tucker, *J. Immunol.* **140**, 3988 (1988)] and ligated to an 0.8-kb Nae I-Pvu II fragment upstream of the heavy chain intron enhancer element. The targeting vector was assembled with the *HSV-tk* gene from pIC19R/MC1-tk [S. L. Mansour, K. R. Thomas, M. R. Capecchi, *Nature* **336**, 348 (1988)] and the *neo*-cassette as modified by Jung *et al.* (FRT-*neo*<sup>r</sup>-FRT cassette) (24). The final construct was linearized with Pvu I at a unique site in the pUC19 vector sequence and used for transfection.
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28. Isotype-specific ELISA was done as described [D. Kitamura *et al.*, *Cell* **69**, 823 (1992)]. Standard antibodies expressing  $V_H T15$  were BH8 for IgM [J. F. Kearney *et al.*, *Eur. J. Immunol.* **11**, 877 (1981)], S107 $\gamma$ 3 for IgG3, and S107 $\gamma$ 1 for IgG1. The isotype variants, S107 $\gamma$ 3 and S107 $\gamma$ 1, were purified from the supernatants of hybridoma cell lines carrying expression vectors for the  $V_H T15$  gene linked to mouse  $C\gamma$ 3 and  $C\gamma$ 1 genes for mouse, respectively (32). The parent cell line used for transfection carried an expression vector for the  $\kappa$  light chain of antibody TEPC15/S107 with  $V_K 22$  and  $C_K$  isolated from plasmid pLLg3R (9).
29. Eight-week-old mice homozygous for the *T15* mutation were immunized with PC-KLH as described (16). On day 15 after immunization, spleen cells were prepared and IgM<sup>-</sup>IgD<sup>-</sup> B220<sup>+</sup> cells were purified as described (23). We amplified  $V_H T15$  sequences from complementary DNA with a  $C\gamma$  primer, 5'-CAGAATTCGGATCCAGGGGCCA-GTGGATAGAC-3' (23), and a  $V_H T15$  primer, 5'-GGAGGAGAGCTTGGTACAGCCTGG-3' (restriction sites are underlined) [A. Feeney, *J. Exp. Med.* **172**, 1377 (1990)]. Amplified DNAs were cloned and nucleotide sequences determined.
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## Generation of a Mouse Strain That Produces Immunoglobulin $\kappa$ Chains with Human Constant Regions

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Humanized antibodies are highly efficient as immunotherapeutic reagents and have many advantages over rodent antibodies. A mouse strain was generated by gene targeting to replace the mouse  $\kappa$  light chain constant (C) region gene with the human  $C_K$  gene. Mice homozygous for the replacement mutation ( $C_K R$ ) produced normal concentrations of serum antibodies, most of which carry chimeric  $\kappa$  light chains, and mounted normal immune responses to hapten-protein conjugates. This technology provides a feasible option for the generation of high-affinity humanized antibodies by means of the powerful somatic hypermutation-selection mechanism.

Various technologies have been developed to overcome problems related to the production of human monoclonal antibodies (mAbs) (1), one of which is the generation of chimeric antibodies in which the rodent C regions of heavy (H) and light (L) chains [with or without the framework of the variable (V) region] are replaced by the equivalent domains or sequences of human immunoglobulin (Ig) (2). Another strategy attempts to mimic the immune response in

vitro through the expression of human Ig V region genes (isolated from human B cell populations or immunodeficient mice engrafted with human lymphoid tissue) in bacteriophages, followed by selection for rare, high-affinity antibodies through antigen binding (3). A major drawback to these and similar approaches is the cumbersome work required to generate each specific mAb of appropriate biological function.

An ideal solution to these problems would be the generation of a mouse strain that synthesizes human instead of mouse antibodies. This has been approached by

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