# POLICY FORUM: SCIENCE EDUCATION

# What Can We Really Learn from TIMSS?

#### William H. Schmidt and Curtis C. McKnight

where has recently been great concern about the quality of precollege education in science and mathematics in the United States and other countries. Evaluation of the state of education as well as policy options requires data on the practices and results of national education systems. The goal of the Third International Mathematics and Science Study (TIMSS) was to provide such data. It included an analysis of the education systems of over 40 countries, including textbooks and several achievement tests. The admittedly complex results of such a multifaceted study (1)have received considerable publicity and some criticism. Some have questioned whether TIMSS can even be used to inform policies related to science and mathematics education (2). Here we summarize some of the results (3-8), argue that many of the findings are robust, and discuss the implications for education policy.

#### **Dimensions of TIMSS**

The TIMSS study was wide-ranging, with many facets. Cross-national comparative achievement testing was done in each participating country in science and mathematics. Testing was done for the two adjacent grades containing the most 9-yearolds (hereafter referred to as third and fourth grades, as was the case in the United States), the two containing the most 13year-olds (hereafter, seventh and eighth grades), and the final year of secondary school. The latter population included a sample of the entire population of students in the final year of secondary school who took science and mathematics general knowledge tests. It also included a specialized sample of those in their final year who had taken advanced courses in either mathematics or science (or both): that is, only physics for science and the appropriate advanced mathematics course (a mixture of precalculus and calculus in the United States).

Although this has received less attention, TIMSS also included analysis of official curriculum documents and textbooks as well as surveys of students, teachers, school officials, and national officials (3). The goal was to develop a map of the structure of each national education system, both to inform study of that system and to guide sampling for achievement testing. A referee monitored sampling designs and implementations, and significant deviations were indicated in reported results.

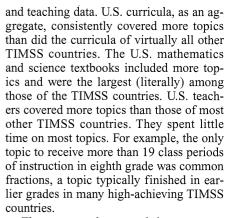
The use of adjacent grades in the third/fourth- and seventh/eighth-grade populations allowed the estimation of differences between cross-section samples of grade pairs, which is a fair surrogate for gains that might have been measured by a true longitudinal design.

## Some Results of TIMSS

The TIMSS results show a decline in the relative standing of U.S. students from fourth to eighth grade in both mathematics and science, as compared to those in other countries. In science, U.S. third- and fourth-grade students were near the top of participating countries, whereas U.S. seventh- and eighth-grade students placed just above the cross-national average. In mathematics, the drop was from above the cross-national average to below it.

To relate achievement results more directly to curricular emphases, around 20 sub-areas were defined from the test items in each of mathematics and science for these two pairs of grades. Sub-areas where U.S. students did score somewhat better (for example, earth science, fractions, and decimals) corresponded to topics that received more extensive emphasis and coverage as revealed by the curriculum document and textbook analyses. The lower U.S. seventh- and eighth-grade scores for mathematics, compared to thirdand fourth-grade scores, were true not only globally but also across most of the 20 sub-areas in mathematics. Use of paired grades also allowed single-grade "difference scores" to be computed. In the United States, in both science and mathematics, the seventh- to eighth-grade differences were consistently smaller than the third- to fourth-grade gains.

These achievement data seem to be clearly consistent with information gathered as part of the curriculum, textbook,



POLICY FORUM

There was a close match between curricular differences and achievement differences. At fourth grade, only one nation (Korea) outperformed U.S. students on the total science score. When examined in detail, however, U.S. students' performance was weakest in all four areas related to physics and physical science. Similar weaknesses held at eighth grade. These results suggest that no serious foundation in physics was provided through the first 8 vears, as compared to that provided by other TIMSS countries. Direct data on curricular emphases (for example, whether attention was to be focused on physical science topics) and textbook content (for example, pages devoted to physical science topics), as well as teacher reports of time spent covering physical science topics, support this suggestion (7, 8).

Similarly, in geometry the relative performance of U.S. students was much lower by the seventh and eighth grades than it was in the third and fourth grades (see the table). Analyses of documents and textbooks showed that U.S. treatment of geometry was comparatively weak after fourth grade [little focus on geometry in official curricula and few textbook pages devoted to it (and those only to simple aspects of geometry such as naming polygons)] (6, 8).

Other aspects of mathematics and science curricula were also consistent with the pattern of results from third to eighth grade. The U.S. curriculum appears not only to have been unfocused but highly repetitive, lacking coherence, and providing little rigorous intellectual challenge during the middle years, particularly when compared to those of other TIMSS countries (4,  $\delta$ ). Children in most TIMSS nations began the study of algebra, geometry, physics, and chemistry during fifth through eighth grades. In contrast, U.S. students continued studying elementary arithmetic and science as late as eighth grade.

In addition, out of almost 40 areas in mathematics and science combined and at fourth and eighth grades, the United States

W. H. Schmidt is with the TIMSS U.S. National Research Center, Michigan State University, East Lansing, MI 48824, USA. E-mail: bschmidt@msu.edu. C. C. McKnight is in the Department of Mathematics, University of Oklahoma, Norman, OK 73019, USA. E-mail: cmcknight@ou.edu

Hong Kong Australia	74 74	Japan Singapore	80
Australia	74		
		Korea	76 75
		Hong Kong	73
		Czech Republic	66
		France	66
		Bulgaria	65
		Belgium-Flemish	64
		Russian Federatio Slovak Republic	63 n
		Thailand	62
		Slovenia	60
		Hungary	60
		Switzerland	60
		Netherlands Belgium-French	59 58
		Canada	58
		Australia	57
		Israel	57
		Austria	57
		Latvia	57
		International* New Zealand	56 54
		England	54
		Denmark	54
England	74	Lithuania	53
Scotland Japan	74 72 72	Romania Scotland	52 52
Scotland Japan Singapore	72 72 72 72	Romania Scotland Iceland	52 52 51
Scotland Japan Singapore Korea	72 72 72 72 72	Romania Scotland Iceland Norway	52 52 51 51
Scotland Japan Singapore	72 72 72 72	Romania Scotland Iceland Norway Greece	52 52 51
Scotland Japan Singapore Korea Canada Slovenia Netherlands	72 72 72 72 72 72	Romania Scotland Iceland Norway Greece Spain Sweden	52 52 51 51 51 49 48
Scotland Japan Singapore Korea Canada Slovenia Netherlands United States	72 72 72 72 72 72 72 71 71 71	Romania Scotland Iceland Norway Greece Spain Sweden United States	52 52 51 51 51 49 48 48
Scotland Japan Singapore Korea Canada Slovenia Netherlands	72 72 72 72 72 72 72 71 71 71	Romania Scotland Iceland Norway Greece Spain Sweden United States Cyprus	52 52 51 51 51 49 48 48 48 48
Scotland Japan Singapore Korea Canada Slovenia Netherlands United States Czech Republi	72 72 72 72 72 72 72 71 71 71 c 71	Romania Scotland Iceland Norway Greece Spain Sweden United States Cyprus Portugal	52 52 51 51 51 49 48 48
Scotland Japan Singapore Korea Canada Slovenia Netherlands United States Czech Republi	72 72 72 72 72 72 71 71 71 c 71	Romania Scotland Iceland Norway Greece Spain Sweden United States Cyprus	52 52 51 51 51 49 48 48 47 44
Scotland Japan Singapore Korea Canada Slovenia Netherlands United States Czech Republi Nation Signific Austria	72 72 72 72 72 72 72 71 71 71 71 71 71 71 67	Romania Scotland Iceland Norway Greece Spain Sweden United States Cyprus Portugal Average Scores wer Than the U.S Iran, Islamic	52 52 51 51 51 49 48 48 47 44
Scotland Japan Singapore Korea Canada Slovenia Netherlands United States Czech Republi Nation Signific. Austria Latvia	72 72 72 72 72 72 71 71 71 71 71 71 71 67 67	Romania Scotland Iceland Norway Greece Spain Sweden United States Cyprus Portugal Average Scores wer Than the U.S Iran, Islamic Republic	52 52 51 51 51 49 48 48 47 44
Scotland Japan Singapore Korea Canada Slovenia Netherlands United States Czech Republi Nation Signific Austria	72 72 72 72 72 72 72 71 71 71 71 71 71 71 67	Romania Scotland Iceland Norway Greece Spain Sweden United States Cyprus Portugal Average Scores wer Than the U.S Iran, Islamic	52 52 51 51 51 49 48 48 47 44
Scotland Japan Singapore Korea Canada Slovenia Netherlands United States Czech Republi <b>Nation</b> <b>Signific:</b> Austria Latvia Ireland New Zealand Hungary	72 72 72 72 72 72 71 71 71 71 71 71 71 67 67 67 66 66 66 66	Romania Scotland Iceland Norway Greece Spain Sweden United States Cyprus Portugal Average Scores wer Than the U.S Iran, Islamic Republic Kuwait	52 52 51 51 51 49 48 48 47 44 43 38
Scotland Japan Singapore Korea Canada Slovenia Netherlands United States Czech Republic Signific Austria Latvia Ireland New Zealand Hungary International*	72 72 72 72 72 72 71 71 71 71 71 71 71 67 67 67 66 66 66 66 66 66 64	Romania Scotland Iceland Norway Greece Spain Sweden United States Cyprus Portugal Average Scores wer Than the U.S Iran, Islamic Republic Kuwait Colombia	52 52 51 51 51 49 48 48 47 44 43 38 29
Scotland Japan Singapore Korea Canada Slovenia Netherlands United States Czech Republic Nation Signific Austria Latvia Ireland New Zealand Hungary International* Iceland	72 72 72 72 72 71 71 71 71 71 71 71 67 67 66 66 66 66 66 66 66 64 63	Romania Scotland Iceland Norway Greece Spain Sweden United States Cyprus Portugal Average Scores wer Than the U.S Iran, Islamic Republic Kuwait Colombia	52 52 51 51 51 49 48 48 47 44 43 38 29
Scotland Japan Singapore Korea Canada Slovenia Netherlands United States Czech Republi Nation Signific Austria Latvia Ireland New Zealand Hungary International* Iceland Israel	72 72 72 72 72 71 71 71 71 71 71 71 71 67 67 67 66 66 66 66 64 63 62	Romania Scotland Iceland Norway Greece Spain Sweden United States Cyprus Portugal Average Scores wer Than the U.S Iran, Islamic Republic Kuwait Colombia	52 52 51 51 51 49 48 48 47 44 43 38 29
Scotland Japan Singapore Korea Canada Slovenia Netherlands United States Czech Republic Nation Signific Austria Latvia Ireland New Zealand Hungary International* Iceland	72 72 72 72 72 71 71 71 71 71 71 71 67 67 66 66 66 66 66 66 66 64 63	Romania Scotland Iceland Norway Greece Spain Sweden United States Cyprus Portugal Average Scores wer Than the U.S Iran, Islamic Republic Kuwait Colombia	52 52 51 51 51 49 48 48 47 44 43 38 29
Scotland Japan Singapore Korea Canada Slovenia Netherlands United States Czech Republi <b>Nation</b> <b>Signific</b> Austria Latvia Ireland New Zealand Hungary International* Iceland Israel Norway	72 72 72 72 72 72 71 71 71 71 71 71 71 71 71 71 71 71 71	Romania Scotland Iceland Norway Greece Spain Sweden United States Cyprus Portugal Average Scores wer Than the U.S Iran, Islamic Republic Kuwait Colombia	52 52 51 51 51 49 48 48 47 44 43 38 29
Scotland Japan Singapore Korea Canada Slovenia Netherlands United States Czech Republi Natioo Signific Austria Latvia Ireland New Zealand Hungary International* Iceland Israel Norway Greece Thailand Cyprus	72 72 72 72 72 71 71 71 71 71 71 71 71 67 67 66 66 66 66 66 64 63 62 53 53 53	Romania Scotland Iceland Norway Greece Spain Sweden United States Cyprus Portugal Average Scores wer Than the U.S Iran, Islamic Republic Kuwait Colombia	52 52 51 51 51 49 48 48 47 44 43 38 29
Scotland Japan Singapore Korea Canada Slovenia Netherlands United States Czech Republi Signific Austria Latvia Ireland New Zealand Hungary International* Iceland Israel Norway Greece Thailand Cyprus Portugal	72 72 72 72 72 71 71 71 71 71 71 71 71 71 67 67 66 66 66 66 66 66 66 63 62 53 53	Romania Scotland Iceland Norway Greece Spain Sweden United States Cyprus Portugal Average Scores wer Than the U.S Iran, Islamic Republic Kuwait Colombia	52 52 51 51 51 49 48 48 47 44 43 38 29
Scotland Japan Singapore Korea Canada Slovenia Netherlands United States Czech Republi Natioo Signific Austria Latvia Ireland New Zealand Hungary International* Iceland Israel Norway Greece Thailand Cyprus	72 72 72 72 72 71 71 71 71 71 71 71 71 67 67 66 66 66 66 66 64 63 62 53 53 53	Romania Scotland Iceland Norway Greece Spain Sweden United States Cyprus Portugal Average Scores wer Than the U.S Iran, Islamic Republic Kuwait Colombia	52 52 51 51 51 49 48 48 47 44 43 38 29

 Table 1. Performance of students in various countries on the TIMSS geometry achievement tests in the third and fourth, and seventh and eighth grades. Countries are grouped in comparison to the scores of the United States.

# SCIENCE'S COMPASS

was the only nation not to show differences from one adjacent grade to the next that would rank it in the top quartile of countries in at least one area ( $\delta$ ). This pattern echoes the U.S. pattern of dividing attention among many topics. The cumulative effect of such small gains is seen in the consistent decline of U.S. rankings.

Most recent criticisms of TIMSS results have focused on the end-of-secondaryschool results. These included a general knowledge test for mathematics and science designed to draw on knowledge at about the eighth-grade level in all countries. These results showed still lower comparative rankings of U.S. students in both mathematics and science, which given the relatively average to poor standing at eighth grade and the general pattern of many U.S. students not continuing to study science or mathematics should hardly be surprising.

The end-of-secondary results must be viewed in the context of the results from the other grades tested and, in the case of the advanced topics, from the analysis of curriculum documents and textbooks. The results for physical science in fourth and eighth grade also hardly seem to justify surprise at weak comparative performance in physics at the end of secondary school. The end-of-secondary results are consistent both with achievement results at earlier points at the sub-area level and with curricular and textbook data.

## **Some Criticisms of TIMSS**

One criticism of the TIMSS results has been that the differences from sub-area to subarea of achievement results indicate that the results are not robust and should not be used to inform policy discussions. However, the differences in achievement are consistent with and seem to reflect curricular differences. Curricular and systemic differences are legitimate variables that policy can affect. This sensitivity of achievement to curricular factors is thus a demonstration of robustness rather than a basis for criticism.

A second criticism has been that the sampling at the end of secondary school is inadequate and invalidates the TIMSS results. Were those particular results to be inadequate, they would hardly invalidate the more robust and less problematic results in the earlier grades and the relationship of achievement differences to curricular differences. As it is, the sampling and population definitions were more problematic at the end of secondary school, and more exceptions had to be documented. However, the consistency of the findings with the curricular results and the achievement results from the earlier grades indicates that these data provide at least general indications of the cumulative

effect of schooling in mathematics and science, even if the interpretation of those indications is not as straightforward.

The end-of-secondary populations were designed for a yield study of what comes out of the pipeline of precollege education in mathematics and the sciences. It was never assumed that the students would be similar in age, years of schooling, or in percent of age cohort still in school. Were those the criteria, then the end-of-secondary results would be of questionable use (9). However, from a policy perspective it seems worthwhile to compare the yield of national educational systems. What is known at the end of secondary school is relevant to establishing policies to enhance international economic competitiveness. These data are thus useful as one indicator of comparative strengths and weakness that can help to inform policy discussions.

### **References and Notes**

- 1. W. H. Schmidt and C. C. McKnight, *Educ. Eval. Pol. Anal.* **17**, 337 (1995).
- 2. I. C. Rotberg, Science 280, 1030 (1998).
  - TIMSS reports are issued from various sources. The international TIMSS Study Center is located at Boston College and has issued several reports, including I. V. S. Mullis et al., Mathematics and Science Achievement in the Final Year of Secondary School: IEA's Third International Mathematics and Science Study (TIMSS International Study Center, Boston College, Chestnut Hill, MA, 1998). They also issued separate reports for primary school and for middle school mathematics and science. All of these reports are available at www.csteep.bc.edu/TIMSS. The National Center for Education Statistics (NCES) of the U.S. Department of Education has issued a separate series of U.S.-oriented reports that also place descriptive results in an international context. This series includes Pursuing Excellence: A Study of U.S. Twelfth-Grade Mathematics and Science Achievement in International Context (NCES 98-049, U.S. Government Printing Office, Washington, DC, 1998). Corresponding reports are available from NCES on third- and fourth-grade science and mathematics and on seventh- and eighth-grade science and mathematics at nces.ed.gov/timss. In addition, a series of monographs have been prepared at the U.S. TIMSS Research Center (4-8).
  - W. H. Schmidt, C. C. McKnight, S. A. Raizen, A Splintered Vision: An Investigation of U.S. Science and Mathematics Education (Kluwer, Dordrecht, 1997).
  - W. H. Schmidt et al., Characterizing Pedagogical Flow: An Investigation of Mathematics and Science Teaching in Six Countries (Kluwer, Dordrecht, 1996).
  - W. H. Schmidt, C. C. McKnight, G. A. Valverde, R. T. Houang, D. E. Wiley, Many Visions, Many Aims: A Cross-National Investigation of Curricular Intentions in School Mathematics (Kluwer, Dordrecht, 1997).
  - W. H. Schmidt, S. A. Raizen, E. D. Britton, L. J. Bianchi, R. G. Wolfe, Many Visions, Many Aims: A Cross-National Investigation of Curricular Intentions in School Science (Kluwer, Dordrecht, 1997).
  - W. H. Schmidt, C. C. McKnight, L. Cogan, P. Jakwerth, R. T. Houang, *Facing the Consequences* (in press).
  - 9. In the context of this question of "comparability versus yield," the naming of the NCES end-of-secondary report (*Pursuing Excellence: A Study of U.S. Twelfth-Grade Mathematics and Science Achievement in International Context*) seems particularly unfortunate. The report focuses on the United States, where the end of secondary school is the 12th grade, and thus seeks to put U.S. 12th-grade results in an international context. It does not imply that the end of secondary school in all TIMSS countries is the same as the U.S. 12th grade.